

On-Line Banking Statement of Authorization

Dear Client:

Your signature below confirms your express permission and consent for **NewtonCPA, PLLC** to access your on-line banking information. Such information is used solely for the purpose of tax preparation, tax planning or tax forecasting, will be kept strictly confidential in accordance with our Privacy Policy. In addition, should any hard copy records be obtained in the process, they will be shredded at the conclusion of the engagement.

Privacy Policy. The nature of our work requires us to collect certain non-public personal information from various sources. We collect financial and personal information from applications, worksheets, reporting statements and other similar forms of information; banking and credit card information may also be used relative to the performance of receipt of payment.
Under our policy, all information we obtain about you will be provided by you or obtained with your permission.

Our firm has procedures and policies in place to protect your confidential information. We restrict access to your confidential information to those within our firm who need to know in order to provide you with tax preparation services. We will not disclose your personal information to any third party without your express permission - except where required by law. We maintain physical, electronic and procedural safeguards in compliance with federal regulations that protect your personal information from unauthorized access.

Please contact us with any questions regarding our privacy policy.

Taxpayer Signature (Please Type)

Date